Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer			•	
1 Issuer's name			2 Issuer's empl	oyer identification number (EIN)	
Heitman US Real Estate Se	curities Fund			82-3012354	
3 Name of contact for add		4 Telephone No. of contact	5 Email address		
Douglas Schafer	O hav if mail is not	262-289-7215		douglas.schafer@usbank.com 7 City, town, or post office, state, and ZIP code of contact	
6 Number and street (or P	.O. box if mail is not	delivered to street address) of con	tact / City, town, or pos	it office, state, and ZIP code of contact	
777 E. Wisconsin Avenue,	5th Floor		Milwaukee, WI 532	202	
8 Date of action		9 Classification and descript	ion		
12/31/2023		Nontaxable Return of Capita	ı		
10 CUSIP number	11 Serial number	-	13 Account numb	per(s)	
				· ·	
81752T742 & 81752T734	N/A	HTMNX & HTMIX		N/A	
		ch additional statements if need			
•		applicable, the date of the action or	•	·	
		ding 12/31/23, Heitman US Real E			
included a non-taxable retu	urn of capital. Pleas	se reference the attached sheet for	or details relating to the date of	action.	
-					
15 Describe the quantitat	ive offect of the era	anizational action on the basis of th	a accurity in the bands of a LLC t	avnover so an adjustment per	
·	_		-		
		or each dividend noted above, 3.			
		dingly, the shareholder would re	duce each share of their tax cos	st basis in the Stock by the	
portion of each distribution	n determined to be	non-taxable return of capital.			
16 Describe the calculation	on of the change in b	pasis and the data that supports the	e calculation, such as the market	values of securities and the	
valuation dates ► The	cost basis of the s	hareholders of record for each d	ividend noted above is lowered	by the per share return	
		t. The rate was determined in acc			
-					

Par	t II	Organizational Action (continued)			
17	List th	ne applicable Internal Revenue Code section((s) and subsection(s) upon which the tax tr	reatment is based ▶	IRC §301, §302, and §316
18	Can a	any resulting loss be recognized? ► No loss	s can be recognized by the shareholders	s of each dividend	noted above for the
		e return of capital distribution received.			
		de any other information necessary to implen		e tax year ► The in	formation provided above will
be re	Tected	d on the shareholder's 2023 1099-DIV state	ement box 3.		
	LIn	der penalties of perjury, I declare that I have exam	nined this return, including accompanying scher	fules and statements	and to the best of my knowledge and
	bel	lief, it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all infor	mation of which prepar	er has any knowledge.
Sign					
Here	Sig	gnature ► A signed copy is maintai	ned by the issuer	Date ►	
		int your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Oharak PTIN
Paid					Check if self-employed
Pre			I.	-	Firm's EIN ▶
Use	Uni	Firm's address			Phone no.
Send	Form	8937 (including accompanying statements) t	o: Department of the Treasury, Internal Re		

Heitman US Real Estate Securities Fund 82-3012354

HTMIX

				3.023%
Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital
3/23/2023	3/24/2023	3/24/2023	0.0583	0.0018
6/22/2023	6/23/2023	6/23/2023	0.1371	0.0041
9/21/2023	9/21/2023	9/22/2023	0.0848	0.0026

HTMNX

				3.023%
Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital
3/23/2023	3/24/2023	3/24/2023	0.0524	0.0016
6/22/2023	6/23/2023	6/23/2023	0.1318	0.0040
9/21/2023	9/21/2023	9/22/2023	0.0792	0.0024